



HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

OUTSTANDING UNLIMITED TAX  
DEBT SERVICE

SEPTEMBER 25, 2018

PREPARED BY



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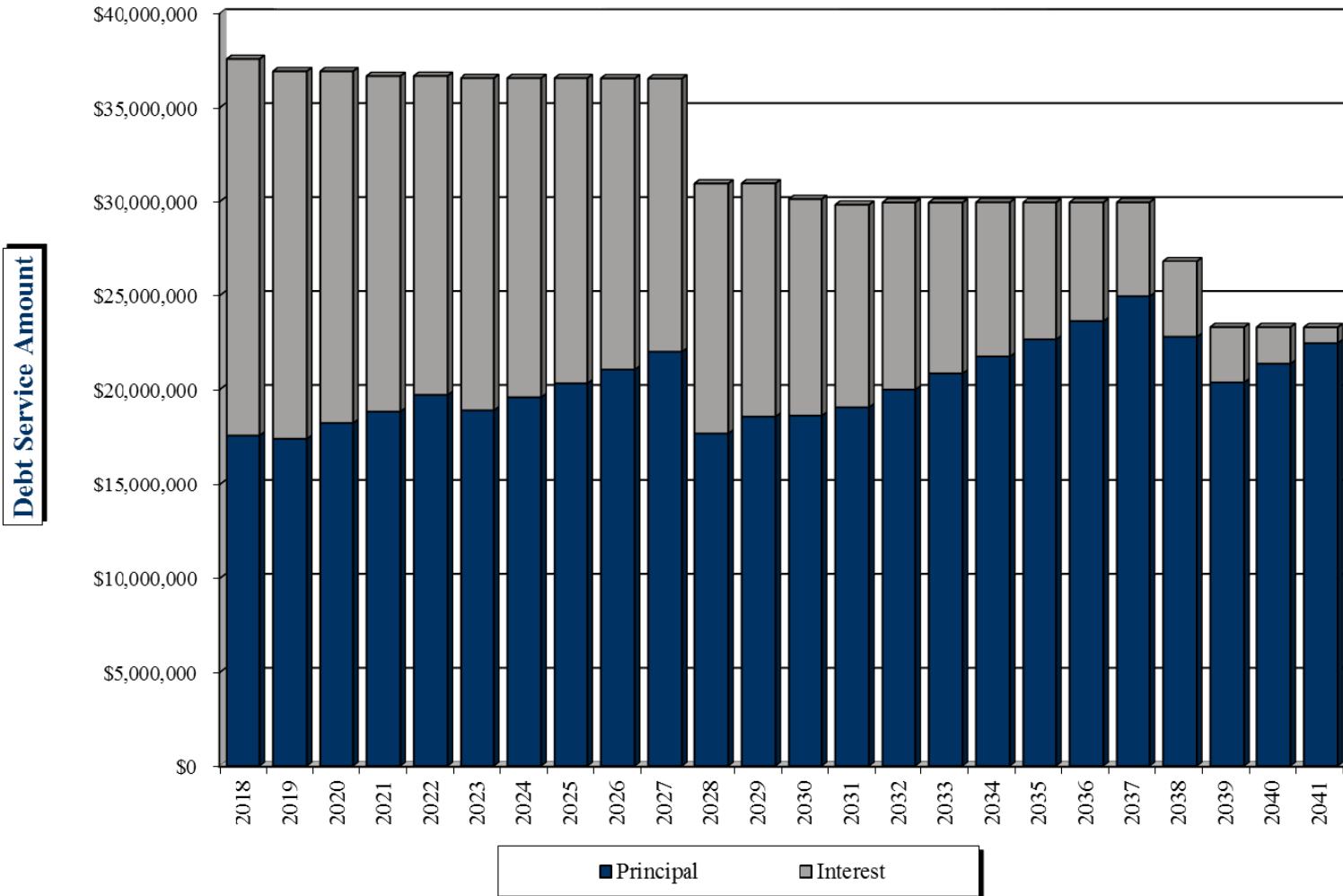
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**SECTION 1 - OUTSTANDING UNLIMITED TAX DEBT SERVICE BY  
PRINCIPAL AND INTEREST**

**Hays Consolidated Independent School District  
Outstanding Unlimited Tax Debt by Principal and Interest**



*Outstanding Annual Unlimited Tax Debt Service  
by Principal and Interest*

<b>Fiscal Year Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Debt Service</b>
08/31/2019	\$ 17,565,000.00	\$ 19,979,851.99	\$ 37,544,851.99
08/31/2020	17,390,000.00	19,507,353.25	36,897,353.25
08/31/2021	18,220,000.00	18,677,478.25	36,897,478.25
08/31/2022	18,825,000.00	17,820,228.25	36,645,228.25
08/31/2023	19,700,000.00	16,949,403.25	36,649,403.25
08/31/2024	18,890,000.00	17,645,468.20	36,535,468.20
08/31/2025	19,575,000.00	16,964,392.45	36,539,392.45
08/31/2026	20,310,000.00	16,228,597.90	36,538,597.90
08/31/2027	21,090,000.00	15,436,572.50	36,526,572.50
08/31/2028	22,030,000.00	14,485,697.50	36,515,697.50
08/31/2029	17,670,000.00	13,263,097.50	30,933,097.50
08/31/2030	18,560,000.00	12,384,397.50	30,944,397.50
08/31/2031	18,610,000.00	11,507,397.50	30,117,397.50
08/31/2032	19,050,000.00	10,766,091.25	29,816,091.25
08/31/2033	19,980,000.00	9,954,835.00	29,934,835.00
08/31/2034	20,885,000.00	9,047,210.00	29,932,210.00
08/31/2035	21,775,000.00	8,171,510.00	29,946,510.00
08/31/2036	22,675,000.00	7,265,472.50	29,940,472.50
08/31/2037	23,640,000.00	6,301,176.25	29,941,176.25
08/31/2038	24,950,000.00	4,995,652.50	29,945,652.50
08/31/2039	22,815,000.00	4,022,268.75	26,837,268.75
08/31/2040	20,360,000.00	2,961,625.00	23,321,625.00
08/31/2041	21,395,000.00	1,925,250.00	23,320,250.00
08/31/2042	22,480,000.00	832,700.00	23,312,700.00
<b>Total</b>	<b>\$ 488,440,000.00</b>	<b>\$ 277,093,727.29</b>	<b>\$ 765,533,727.29</b>

Note: Assumes the Series 2018B Stepped Rate of 7% beginning on August 15, 2023.



*Outstanding Semi-Annual Unlimited Tax Debt Service  
by Principal and Interest*

Payment Date	Principal	Interest	Total Debt Service	Fiscal Year Ending 8/31 Debt Service
02/15/2019	\$ 7,445,000.00	\$ 9,940,675.36	\$ 17,385,675.36	
08/15/2019	10,120,000.00	10,039,176.63	20,159,176.63	\$ 37,544,851.99
02/15/2020	5,105,000.00	9,807,676.63	14,912,676.63	
08/15/2020	12,285,000.00	9,699,676.63	21,984,676.63	36,897,353.25
02/15/2021	5,345,000.00	9,402,876.63	14,747,876.63	
08/15/2021	12,875,000.00	9,274,601.63	22,149,601.63	36,897,478.25
02/15/2022	5,335,000.00	8,963,151.63	14,298,151.63	
08/15/2022	13,490,000.00	8,857,076.63	22,347,076.63	36,645,228.25
02/15/2023	5,630,000.00	8,530,726.63	14,160,726.63	
08/15/2023	14,070,000.00	8,418,676.63	22,488,676.63	36,649,403.25
02/15/2024	2,065,000.00	8,847,184.10	10,912,184.10	
08/15/2024	16,825,000.00	8,798,284.10	25,623,284.10	36,535,468.20
02/15/2025	2,165,000.00	8,507,858.73	10,672,858.73	
08/15/2025	17,410,000.00	8,456,533.73	25,866,533.73	36,539,392.45
02/15/2026	3,005,000.00	8,144,786.45	11,149,786.45	
08/15/2026	17,305,000.00	8,083,811.45	25,388,811.45	36,538,597.90
02/15/2027	5,320,000.00	7,782,086.25	13,102,086.25	
08/15/2027	15,770,000.00	7,654,486.25	23,424,486.25	36,526,572.50
02/15/2028	2,615,000.00	7,271,586.25	9,886,586.25	
08/15/2028	19,415,000.00	7,214,111.25	26,629,111.25	36,515,697.50
02/15/2029	11,995,000.00	6,781,486.25	18,776,486.25	
08/15/2029	5,675,000.00	6,481,611.25	12,156,611.25	30,933,097.50
02/15/2030	12,625,000.00	6,350,011.25	18,975,011.25	
08/15/2030	5,935,000.00	6,034,386.25	11,969,386.25	30,944,397.50
02/15/2031	14,820,000.00	5,896,686.25	20,716,686.25	
08/15/2031	3,790,000.00	5,610,711.25	9,400,711.25	30,117,397.50
02/15/2032	14,270,000.00	5,522,461.25	19,792,461.25	
08/15/2032	4,780,000.00	5,243,630.00	10,023,630.00	29,816,091.25
02/15/2033	14,170,000.00	5,131,455.00	19,301,455.00	
08/15/2033	5,810,000.00	4,823,380.00	10,633,380.00	29,934,835.00
02/15/2034	14,785,000.00	4,678,130.00	19,463,130.00	
08/15/2034	6,100,000.00	4,369,080.00	10,469,080.00	29,932,210.00
02/15/2035	15,430,000.00	4,247,080.00	19,677,080.00	
08/15/2035	6,345,000.00	3,924,430.00	10,269,430.00	29,946,510.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

02/15/2036	\$	16,080,000.00	\$	3,797,530.00	\$	19,877,530.00	
08/15/2036		6,595,000.00		3,467,942.50		10,062,942.50	\$ 29,940,472.50
02/15/2037		15,180,000.00		3,336,042.50		18,516,042.50	
08/15/2037		8,460,000.00		2,965,133.75		11,425,133.75	29,941,176.25
02/15/2038		23,855,000.00		2,771,933.75		26,626,933.75	
08/15/2038		1,095,000.00		2,223,718.75		3,318,718.75	29,945,652.50
02/15/2039		16,680,000.00		2,185,393.75		18,865,393.75	
08/15/2039		6,135,000.00		1,836,875.00		7,971,875.00	26,837,268.75
02/15/2040		13,800,000.00		1,622,150.00		15,422,150.00	
08/15/2040		6,560,000.00		1,339,475.00		7,899,475.00	23,321,625.00
02/15/2041		14,375,000.00		1,109,875.00		15,484,875.00	
08/15/2041		7,020,000.00		815,375.00		7,835,375.00	23,320,250.00
02/15/2042		14,965,000.00		569,675.00		15,534,675.00	
08/15/2042		7,515,000.00		263,025.00		7,778,025.00	23,312,700.00
<b>Total</b>	<b>\$</b>	<b>488,440,000.00</b>	<b>\$</b>	<b>277,093,727.29</b>	<b>\$</b>	<b>765,533,727.29</b>	<b>\$ 765,533,727.29</b>

Note: Assumes the Series 2018B Stepped Rate of 7% beginning on August 15, 2023.

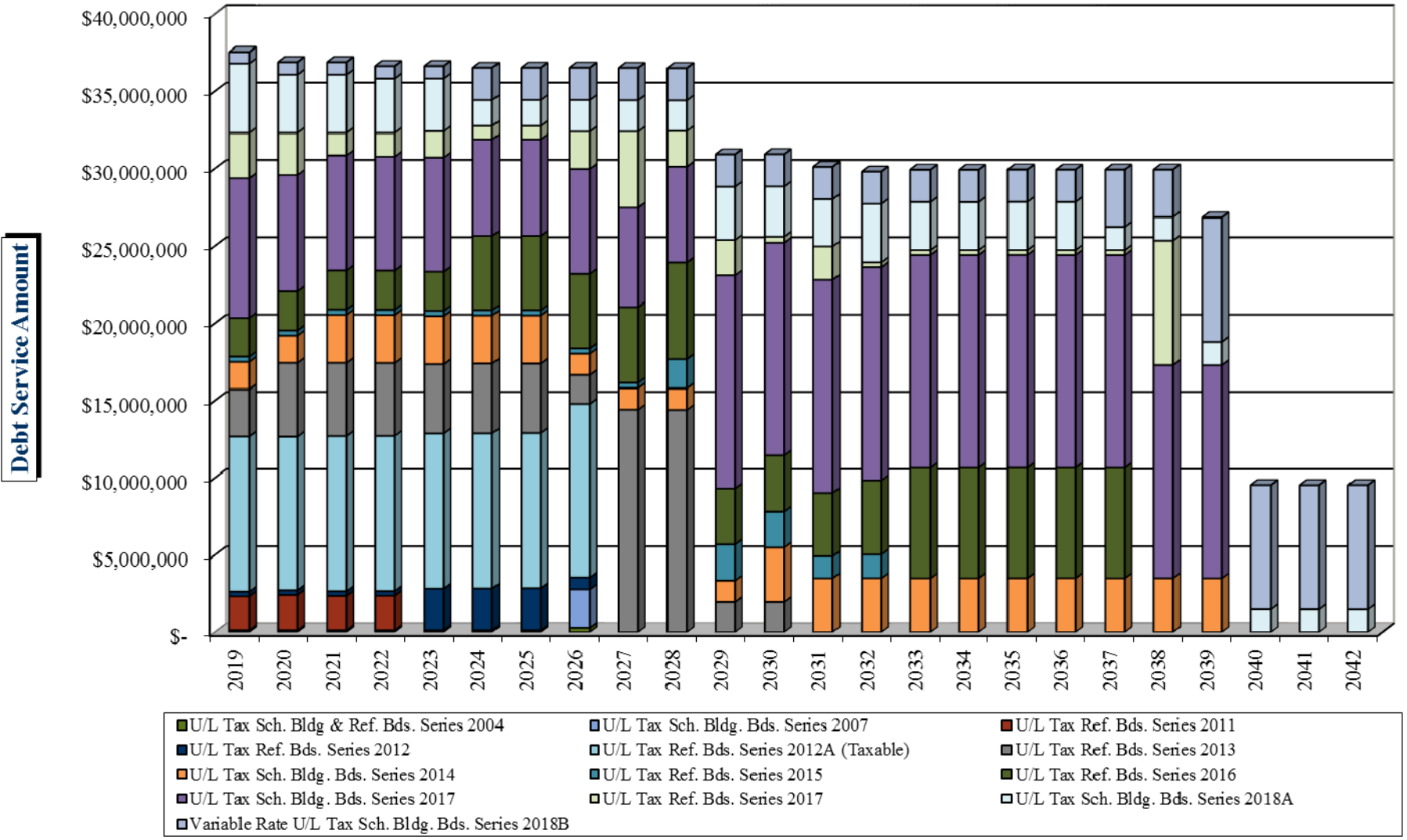




**SECTION 2 - OUTSTANDING UNLIMITED TAX DEBT SERVICE BY  
SERIES**



**Hays Consolidated Independent School District  
Outstanding Unlimited Tax Debt by Series**



# HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

## *Hays Consolidated Independent School District Outstanding Unlimited Tax Debt Service by Series*

FYE 8/31	U/L Tax Sch. Bldg & Ref. Bds. Series 2004	U/L Tax Sch. Bldg. Bds. Series 2007	U/L Tax Ref. Bds. Series 2011	U/L Tax Ref. Bds. Series 2012	U/L Tax Ref. Bds. Series 2012A (Taxable)	U/L Tax Ref. Bds. Series 2013	U/L Tax Sch. Bldg. Bds. Series 2014
2019	\$ 13,500.00	\$ 108,450.00	\$ 2,229,200.00	\$ 299,262.50	\$ 10,034,143.25	\$ 3,047,750.00	\$ 1,770,250.00
2020	13,500.00	108,450.00	2,318,200.00	299,262.50	9,933,143.25	4,761,750.00	1,770,250.00
2021	13,500.00	108,450.00	2,255,600.00	299,262.50	10,033,643.25	4,720,250.00	3,130,375.00
2022	13,500.00	108,450.00	2,267,200.00	299,262.50	10,029,893.25	4,704,500.00	3,128,875.00
2023	13,500.00	108,450.00		2,724,262.50	10,035,893.25	4,468,000.00	3,128,750.00
2024	13,500.00	108,450.00		2,734,387.50	10,032,508.20	4,501,500.00	3,129,750.00
2025	13,500.00	108,450.00		2,751,187.50	10,033,857.45	4,481,750.00	3,131,625.00
2026	283,500.00	2,518,450.00		767,750.00	11,229,800.40	1,851,000.00	1,384,000.00
2027						14,423,800.00	1,384,000.00
2028						14,405,500.00	1,384,000.00
2029						1,979,000.00	1,384,000.00
2030						1,979,250.00	3,514,375.00
2031							3,517,250.00
2032							3,519,250.00
2033							3,515,250.00
2034							3,515,000.00
2035							3,518,000.00
2036							3,518,875.00
2037							3,517,375.00
2038							3,518,125.00
2039							3,515,750.00
2040							
2041							
2042							
<b>Total</b>	<b>\$ 378,000.00</b>	<b>\$ 3,277,600.00</b>	<b>\$ 9,070,200.00</b>	<b>\$ 10,174,637.50</b>	<b>\$ 81,362,882.30</b>	<b>\$ 65,324,050.00</b>	<b>\$ 59,895,125.00</b>



# HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

## *Hays Consolidated Independent School District Outstanding Unlimited Tax Debt Service by Series (continued)*

FYE 8/31	U/L Tax Ref. Bds. Series 2015	U/L Tax Ref. Bds. Series 2016	U/L Tax Sch. Bldg. Bds. Series 2017	U/L Tax Ref. Bds. Series 2017	U/L Tax Sch. Bldg. Bds. Series 2018A	Variable Rate U/L Tax Sch. Bldg. Bds. Series 2018B	TOTAL
2019	\$ 340,200.00	\$ 2,514,250.00	\$ 9,027,212.50	\$ 2,926,775.00	\$ 4,499,948.11	\$ 733,910.63	\$ 37,544,851.99
2020	340,200.00	2,514,250.00	7,528,562.50	2,727,800.00	3,774,010.00	807,975.00	36,897,353.25
2021	340,200.00	2,514,250.00	7,450,062.50	1,449,375.00	3,774,535.00	807,975.00	36,897,478.25
2022	340,200.00	2,514,250.00	7,372,562.50	1,536,750.00	3,521,810.00	807,975.00	36,645,228.25
2023	340,200.00	2,514,250.00	7,393,562.50	1,689,925.00	3,424,635.00	807,975.00	36,649,403.25
2024	340,200.00	4,799,250.00	6,241,562.50	862,700.00	1,676,910.00	2,094,750.00	36,535,468.20
2025	340,200.00	4,805,000.00	6,238,562.50	862,700.00	1,677,810.00	2,094,750.00	36,539,392.45
2026	340,200.00	4,814,750.00	6,797,012.50	2,412,950.00	2,044,435.00	2,094,750.00	36,538,597.90
2027	340,200.00	4,903,000.00	6,425,662.50	4,917,200.00	2,037,960.00	2,094,750.00	36,526,572.50
2028	1,890,200.00	6,250,500.00	6,202,362.50	2,301,825.00	1,986,560.00	2,094,750.00	36,515,697.50
2029	2,333,200.00	3,628,750.00	13,773,612.50	2,300,825.00	3,438,960.00	2,094,750.00	30,933,097.50
2030	2,331,000.00	3,627,500.00	13,770,112.50	389,200.00	3,238,210.00	2,094,750.00	30,944,397.50
2031	1,410,600.00	4,106,750.00	13,773,287.50	2,172,800.00	3,041,960.00	2,094,750.00	30,117,397.50
2032	1,523,600.00	4,807,250.00	13,773,506.25	316,400.00	3,781,335.00	2,094,750.00	29,816,091.25
2033		7,136,500.00	13,774,100.00	316,400.00	3,097,835.00	2,094,750.00	29,934,835.00
2034		7,136,000.00	13,772,200.00	316,400.00	3,097,860.00	2,094,750.00	29,932,210.00
2035		7,137,000.00	13,774,900.00	316,400.00	3,105,460.00	2,094,750.00	29,946,510.00
2036		7,133,200.00	13,771,600.00	316,400.00	3,105,647.50	2,094,750.00	29,940,472.50
2037		7,134,400.00	13,771,150.00	316,400.00	1,507,101.25	3,694,750.00	29,941,176.25
2038			13,772,650.00	8,068,200.00	1,508,927.50	3,077,750.00	29,945,652.50
2039			13,771,900.00		1,508,518.75	8,041,100.00	26,837,268.75
2040			13,773,100.00		1,511,875.00	8,036,650.00	23,321,625.00
2041			13,774,300.00		1,508,500.00	8,037,450.00	23,320,250.00
2042			13,764,900.00		1,506,750.00	8,041,050.00	23,312,700.00
<b>Total</b>	<b>\$ 12,550,400.00</b>	<b>\$ 89,991,100.00</b>	<b>\$ 263,488,443.75</b>	<b>\$ 36,517,425.00</b>	<b>\$ 63,377,553.11</b>	<b>\$ 70,126,310.63</b>	<b>\$ 765,533,727.29</b>



*Unlimited Tax School Building and Refunding Bonds,  
Series 2004*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 6,750.00	\$ 6,750.00	
08/15/2019		6,750.00	6,750.00	\$ 13,500.00
02/15/2020		6,750.00	6,750.00	
08/15/2020		6,750.00	6,750.00	13,500.00
02/15/2021		6,750.00	6,750.00	
08/15/2021		6,750.00	6,750.00	13,500.00
02/15/2022		6,750.00	6,750.00	
08/15/2022		6,750.00	6,750.00	13,500.00
02/15/2023		6,750.00	6,750.00	
08/15/2023		6,750.00	6,750.00	13,500.00
02/15/2024		6,750.00	6,750.00	
08/15/2024		6,750.00	6,750.00	13,500.00
02/15/2025		6,750.00	6,750.00	
08/15/2025		6,750.00	6,750.00	13,500.00
02/15/2026		6,750.00	6,750.00	
08/15/2026	\$ 270,000	6,750.00	276,750.00	283,500.00
<b>Total</b>	<b>\$ 270,000.00</b>	<b>\$ 108,000.00</b>	<b>\$ 378,000.00</b>	<b>\$ 378,000.00</b>

**Call Option: Bonds maturing on August 15, 2026 are callable in whole or in part on any date @ par.**



*Unlimited Tax School Building Bonds,  
Series 2007*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 54,225.00	\$ 54,225.00	
08/15/2019		54,225.00	54,225.00	\$ 108,450.00
02/15/2020		54,225.00	54,225.00	
08/15/2020		54,225.00	54,225.00	108,450.00
02/15/2021		54,225.00	54,225.00	
08/15/2021		54,225.00	54,225.00	108,450.00
02/15/2022		54,225.00	54,225.00	
08/15/2022		54,225.00	54,225.00	108,450.00
02/15/2023		54,225.00	54,225.00	
08/15/2023		54,225.00	54,225.00	108,450.00
02/15/2024		54,225.00	54,225.00	
08/15/2024		54,225.00	54,225.00	108,450.00
02/15/2025		54,225.00	54,225.00	
08/15/2025		54,225.00	54,225.00	108,450.00
02/15/2026		54,225.00	54,225.00	
08/15/2026	\$ 2,410,000.00	54,225.00	2,464,225.00	2,518,450.00
<b>Total</b>	<b>\$ 2,410,000.00</b>	<b>\$ 867,600.00</b>	<b>\$ 3,277,600.00</b>	<b>\$ 3,277,600.00</b>

**Call Option: Bonds maturing on August 15, 2019 and thereafter are callable in whole or in part on any date @ par.**



*Unlimited Tax Refunding Bonds,  
Series 2011*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 164,600.00	\$ 164,600.00	
08/15/2019	\$ 1,900,000.00	164,600.00	2,064,600.00	\$ 2,229,200.00
02/15/2020	-	126,600.00	126,600.00	
08/15/2020	2,065,000.00	126,600.00	2,191,600.00	2,318,200.00
02/15/2021	-	85,300.00	85,300.00	
08/15/2021	2,085,000.00	85,300.00	2,170,300.00	2,255,600.00
02/15/2022	-	43,600.00	43,600.00	
08/15/2022	2,180,000.00	43,600.00	2,223,600.00	2,267,200.00
<b>Total</b>	<b>\$ 8,230,000.00</b>	<b>\$ 840,200.00</b>	<b>\$ 9,070,200.00</b>	<b>\$ 9,070,200.00</b>

**Call Option: Non-callable.**



*Unlimited Tax Refunding Bonds,  
Series 2012*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 149,631.25	\$ 149,631.25	
08/15/2019		149,631.25	149,631.25	\$ 299,262.50
02/15/2020		149,631.25	149,631.25	
08/15/2020		149,631.25	149,631.25	299,262.50
02/15/2021		149,631.25	149,631.25	
08/15/2021		149,631.25	149,631.25	299,262.50
02/15/2022		149,631.25	149,631.25	
08/15/2022		149,631.25	149,631.25	299,262.50
02/15/2023		149,631.25	149,631.25	
08/15/2023	\$ 2,425,000.00	149,631.25	2,574,631.25	2,724,262.50
02/15/2024	-	107,193.75	107,193.75	
08/15/2024	2,520,000.00	107,193.75	2,627,193.75	2,734,387.50
02/15/2025	-	63,093.75	63,093.75	
08/15/2025	2,625,000.00	63,093.75	2,688,093.75	2,751,187.50
02/15/2026	-	13,875.00	13,875.00	
08/15/2026	740,000.00	13,875.00	753,875.00	767,750.00

**Call Option: Bonds maturing on August 15, 2023 and thereafter are callable in whole or in part on any date beginning August 15, 2022 @ par.**



# HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

## *Unlimited Tax Refunding Bonds, Series 2012A (Taxable)*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 1,307,071.63	\$ 1,307,071.63	
08/15/2019	\$ 7,420,000.00	1,307,071.63	8,727,071.63	\$ 10,034,143.25
02/15/2020	-	1,121,571.63	1,121,571.63	
08/15/2020	7,690,000.00	1,121,571.63	8,811,571.63	9,933,143.25
02/15/2021	-	929,321.63	929,321.63	
08/15/2021	8,175,000.00	929,321.63	9,104,321.63	10,033,643.25
02/15/2022	-	724,946.63	724,946.63	
08/15/2022	8,580,000.00	724,946.63	9,304,946.63	10,029,893.25
02/15/2023	-	510,446.63	510,446.63	
08/15/2023	9,015,000.00	510,446.63	9,525,446.63	10,035,893.25
02/15/2024	-	403,754.10	403,754.10	
08/15/2024	9,225,000.00	403,754.10	9,628,754.10	10,032,508.20
02/15/2025	-	284,428.73	284,428.73	
08/15/2025	9,465,000.00	284,428.73	9,749,428.73	10,033,857.45
02/15/2026	-	154,900.20	154,900.20	
08/15/2026	10,920,000.00	154,900.20	11,074,900.20	11,229,800.40
<b>Total</b>	<b>\$70,490,000.00</b>	<b>\$10,872,882.30</b>	<b>\$ 81,362,882.30</b>	<b>\$ 81,362,882.30</b>

**Call Option: Bonds maturing on August 15, 2023 and thereafter are callable in whole or in part on any date beginning August 15, 2022 @ par.**





*Unlimited Tax Refunding Bonds,  
Series 2013*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 1,123,875.00	\$ 1,123,875.00	
08/15/2019	\$ 800,000.00	1,123,875.00	1,923,875.00	\$ 3,047,750.00
02/15/2020	-	1,115,875.00	1,115,875.00	
08/15/2020	2,530,000.00	1,115,875.00	3,645,875.00	4,761,750.00
02/15/2021	-	1,052,625.00	1,052,625.00	
08/15/2021	2,615,000.00	1,052,625.00	3,667,625.00	4,720,250.00
02/15/2022	-	987,250.00	987,250.00	
08/15/2022	2,730,000.00	987,250.00	3,717,250.00	4,704,500.00
02/15/2023	-	919,000.00	919,000.00	
08/15/2023	2,630,000.00	919,000.00	3,549,000.00	4,468,000.00
02/15/2024	-	853,250.00	853,250.00	
08/15/2024	2,795,000.00	853,250.00	3,648,250.00	4,501,500.00
02/15/2025	-	783,375.00	783,375.00	
08/15/2025	2,915,000.00	783,375.00	3,698,375.00	4,481,750.00
02/15/2026	-	710,500.00	710,500.00	
08/15/2026	430,000.00	710,500.00	1,140,500.00	1,851,000.00
02/15/2027	-	701,900.00	701,900.00	
08/15/2027	13,020,000.00	701,900.00	13,721,900.00	14,423,800.00
02/15/2028	-	387,750.00	387,750.00	
08/15/2028	13,630,000.00	387,750.00	14,017,750.00	14,405,500.00
02/15/2029	-	92,000.00	92,000.00	
08/15/2029	1,795,000.00	92,000.00	1,887,000.00	1,979,000.00
02/15/2030	-	47,125.00	47,125.00	
08/15/2030	1,885,000.00	47,125.00	1,932,125.00	1,979,250.00
<b>Total</b>	<b>\$47,775,000.00</b>	<b>\$17,549,050.00</b>	<b>\$65,324,050.00</b>	<b>\$65,324,050.00</b>

**Call Option: Bonds maturing on August 15, 2024 and thereafter are callable in whole or in part on any date beginning August 15, 2023 @ par.**



*Unlimited Tax School Building Bonds,  
Series 2014*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 885,125.00	\$ 885,125.00	
08/15/2019		885,125.00	885,125.00	\$ 1,770,250.00
02/15/2020		885,125.00	885,125.00	
08/15/2020		885,125.00	885,125.00	1,770,250.00
02/15/2021	\$ 1,395,000.00	885,125.00	2,280,125.00	
08/15/2021	-	850,250.00	850,250.00	3,130,375.00
02/15/2022	1,465,000.00	850,250.00	2,315,250.00	
08/15/2022	-	813,625.00	813,625.00	3,128,875.00
02/15/2023	1,540,000.00	813,625.00	2,353,625.00	
08/15/2023	-	775,125.00	775,125.00	3,128,750.00
02/15/2024	1,620,000.00	775,125.00	2,395,125.00	
08/15/2024	-	734,625.00	734,625.00	3,129,750.00
02/15/2025	1,705,000.00	734,625.00	2,439,625.00	
08/15/2025	-	692,000.00	692,000.00	3,131,625.00
02/15/2026	-	692,000.00	692,000.00	
08/15/2026	-	692,000.00	692,000.00	1,384,000.00
02/15/2027	-	692,000.00	692,000.00	
08/15/2027	-	692,000.00	692,000.00	1,384,000.00
02/15/2028	-	692,000.00	692,000.00	
08/15/2028	-	692,000.00	692,000.00	1,384,000.00
02/15/2029	-	692,000.00	692,000.00	
08/15/2029	-	692,000.00	692,000.00	1,384,000.00
02/15/2030	2,185,000.00	692,000.00	2,877,000.00	
08/15/2030	-	637,375.00	637,375.00	3,514,375.00
02/15/2031	2,300,000.00	637,375.00	2,937,375.00	
08/15/2031	-	579,875.00	579,875.00	3,517,250.00
02/15/2032	2,420,000.00	579,875.00	2,999,875.00	
08/15/2032	-	519,375.00	519,375.00	3,519,250.00
02/15/2033	2,540,000.00	519,375.00	3,059,375.00	
08/15/2033	-	455,875.00	455,875.00	3,515,250.00
02/15/2034	2,670,000.00	455,875.00	3,125,875.00	
08/15/2034	-	389,125.00	389,125.00	3,515,000.00
02/15/2035	2,810,000.00	389,125.00	3,199,125.00	
08/15/2035	-	318,875.00	318,875.00	3,518,000.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

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02/15/2036	\$ 2,955,000.00	\$ 318,875.00	\$ 3,273,875.00	
08/15/2036	-	245,000.00	245,000.00	\$ 3,518,875.00
02/15/2037	3,105,000.00	245,000.00	3,350,000.00	
08/15/2037	-	167,375.00	167,375.00	3,517,375.00
02/15/2038	3,265,000.00	167,375.00	3,432,375.00	
08/15/2038	-	85,750.00	85,750.00	3,518,125.00
02/15/2039	3,430,000.00	85,750.00	3,515,750.00	3,515,750.00
<b>Total</b>	<b>\$35,405,000.00</b>	<b>\$24,490,125.00</b>	<b>\$59,895,125.00</b>	<b>\$59,895,125.00</b>

**Call Option: Bonds maturing on February 15, 2025 and thereafter are callable in whole or in part on any date beginning February 15, 2024 @ par.**



**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT**

*Unlimited Tax Refunding Bonds,  
Series 2015*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 170,100.00	\$ 170,100.00	
08/15/2019		170,100.00	170,100.00	\$ 340,200.00
02/15/2020		170,100.00	170,100.00	
08/15/2020		170,100.00	170,100.00	340,200.00
02/15/2021		170,100.00	170,100.00	
08/15/2021		170,100.00	170,100.00	340,200.00
02/15/2022		170,100.00	170,100.00	
08/15/2022		170,100.00	170,100.00	340,200.00
02/15/2023		170,100.00	170,100.00	
08/15/2023		170,100.00	170,100.00	340,200.00
02/15/2024		170,100.00	170,100.00	
08/15/2024		170,100.00	170,100.00	340,200.00
02/15/2025		170,100.00	170,100.00	
08/15/2025		170,100.00	170,100.00	340,200.00
02/15/2026		170,100.00	170,100.00	
08/15/2026		170,100.00	170,100.00	340,200.00
02/15/2027		170,100.00	170,100.00	
08/15/2027		170,100.00	170,100.00	340,200.00
02/15/2028		170,100.00	170,100.00	
08/15/2028	\$ 1,550,000.00	170,100.00	1,720,100.00	1,890,200.00
02/15/2029	-	139,100.00	139,100.00	
08/15/2029	2,055,000.00	139,100.00	2,194,100.00	2,333,200.00
02/15/2030	-	98,000.00	98,000.00	
08/15/2030	2,135,000.00	98,000.00	2,233,000.00	2,331,000.00
02/15/2031	-	55,300.00	55,300.00	
08/15/2031	1,300,000.00	55,300.00	1,355,300.00	1,410,600.00
02/15/2032	-	29,300.00	29,300.00	
08/15/2032	1,465,000.00	29,300.00	1,494,300.00	1,523,600.00
<b>Total</b>	<b>\$ 8,505,000.00</b>	<b>\$ 4,045,400.00</b>	<b>\$12,550,400.00</b>	<b>\$12,550,400.00</b>

**Call Option: Bonds maturing on August 15, 2028 and thereafter are callable in whole or in part on any date beginning August 15, 2025 @ par.**



*Unlimited Tax Refunding Bonds,  
Series 2016*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 1,257,125.00	\$ 1,257,125.00	
08/15/2019		1,257,125.00	1,257,125.00	\$ 2,514,250.00
02/15/2020		1,257,125.00	1,257,125.00	
08/15/2020		1,257,125.00	1,257,125.00	2,514,250.00
02/15/2021		1,257,125.00	1,257,125.00	
08/15/2021		1,257,125.00	1,257,125.00	2,514,250.00
02/15/2022		1,257,125.00	1,257,125.00	
08/15/2022		1,257,125.00	1,257,125.00	2,514,250.00
02/15/2023		1,257,125.00	1,257,125.00	
08/15/2023		1,257,125.00	1,257,125.00	2,514,250.00
02/15/2024		1,257,125.00	1,257,125.00	
08/15/2024	\$ 2,285,000.00	1,257,125.00	3,542,125.00	4,799,250.00
02/15/2025	-	1,200,000.00	1,200,000.00	
08/15/2025	2,405,000.00	1,200,000.00	3,605,000.00	4,805,000.00
02/15/2026	-	1,139,875.00	1,139,875.00	
08/15/2026	2,535,000.00	1,139,875.00	3,674,875.00	4,814,750.00
02/15/2027	-	1,076,500.00	1,076,500.00	
08/15/2027	2,750,000.00	1,076,500.00	3,826,500.00	4,903,000.00
02/15/2028	-	1,007,750.00	1,007,750.00	
08/15/2028	4,235,000.00	1,007,750.00	5,242,750.00	6,250,500.00
02/15/2029	-	901,875.00	901,875.00	
08/15/2029	1,825,000.00	901,875.00	2,726,875.00	3,628,750.00
02/15/2030	-	856,250.00	856,250.00	
08/15/2030	1,915,000.00	856,250.00	2,771,250.00	3,627,500.00
02/15/2031	-	808,375.00	808,375.00	
08/15/2031	2,490,000.00	808,375.00	3,298,375.00	4,106,750.00
02/15/2032	-	746,125.00	746,125.00	
08/15/2032	3,315,000.00	746,125.00	4,061,125.00	4,807,250.00
02/15/2033	-	663,250.00	663,250.00	
08/15/2033	5,810,000.00	663,250.00	6,473,250.00	7,136,500.00
02/15/2034	-	518,000.00	518,000.00	
08/15/2034	6,100,000.00	518,000.00	6,618,000.00	7,136,000.00
02/15/2035	-	396,000.00	396,000.00	
08/15/2035	6,345,000.00	396,000.00	6,741,000.00	7,137,000.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

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02/15/2036		\$ 269,100.00	\$ 269,100.00		
08/15/2036	\$ 6,595,000.00	269,100.00	6,864,100.00	\$ 7,133,200.00	
02/15/2037	-	137,200.00	137,200.00		
08/15/2037	6,860,000.00	137,200.00	6,997,200.00	7,134,400.00	
<b>Total</b>	<b>\$55,465,000.00</b>	<b>\$34,526,100.00</b>	<b>\$89,991,100.00</b>	<b>\$89,991,100.00</b>	

**Call Option: Bonds maturing on August 15, 2027 and thereafter are callable in whole or in part on any date beginning August 15, 2026 @ par.**



*Unlimited Tax School Building Bonds,  
Series 2017*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019	\$ 2,610,000.00	\$ 3,228,181.25	\$ 5,838,181.25	
08/15/2019	-	3,189,031.25	3,189,031.25	\$ 9,027,212.50
02/15/2020	1,180,000.00	3,189,031.25	4,369,031.25	
08/15/2020	-	3,159,531.25	3,159,531.25	7,528,562.50
02/15/2021	1,160,000.00	3,159,531.25	4,319,531.25	
08/15/2021	-	3,130,531.25	3,130,531.25	7,450,062.50
02/15/2022	1,140,000.00	3,130,531.25	4,270,531.25	
08/15/2022	-	3,102,031.25	3,102,031.25	7,372,562.50
02/15/2023	1,220,000.00	3,102,031.25	4,322,031.25	
08/15/2023	-	3,071,531.25	3,071,531.25	7,393,562.50
02/15/2024	100,000.00	3,071,531.25	3,171,531.25	
08/15/2024	-	3,070,031.25	3,070,031.25	6,241,562.50
02/15/2025	100,000.00	3,070,031.25	3,170,031.25	
08/15/2025	-	3,068,531.25	3,068,531.25	6,238,562.50
02/15/2026	670,000.00	3,068,531.25	3,738,531.25	
08/15/2026	-	3,058,481.25	3,058,481.25	6,797,012.50
02/15/2027	315,000.00	3,058,481.25	3,373,481.25	
08/15/2027	-	3,052,181.25	3,052,181.25	6,425,662.50
02/15/2028	100,000.00	3,052,181.25	3,152,181.25	
08/15/2028	-	3,050,181.25	3,050,181.25	6,202,362.50
02/15/2029	7,870,000.00	3,050,181.25	10,920,181.25	
08/15/2029	-	2,853,431.25	2,853,431.25	13,773,612.50
02/15/2030	8,270,000.00	2,853,431.25	11,123,431.25	
08/15/2030	-	2,646,681.25	2,646,681.25	13,770,112.50
02/15/2031	8,620,000.00	2,646,681.25	11,266,681.25	
08/15/2031	-	2,506,606.25	2,506,606.25	13,773,287.50
02/15/2032	8,905,000.00	2,506,606.25	11,411,606.25	
08/15/2032	-	2,361,900.00	2,361,900.00	13,773,506.25
02/15/2033	9,235,000.00	2,361,900.00	11,596,900.00	
08/15/2033	-	2,177,200.00	2,177,200.00	13,774,100.00
02/15/2034	9,610,000.00	2,177,200.00	11,787,200.00	
08/15/2034	-	1,985,000.00	1,985,000.00	13,772,200.00
02/15/2035	10,005,000.00	1,985,000.00	11,990,000.00	
08/15/2035	-	1,784,900.00	1,784,900.00	13,774,900.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

02/15/2036	\$	10,410,000.00	\$	1,784,900.00	\$	12,194,900.00	
08/15/2036		-		1,576,700.00		1,576,700.00	\$ 13,771,600.00
02/15/2037		10,890,000.00		1,576,700.00		12,466,700.00	
08/15/2037		-		1,304,450.00		1,304,450.00	13,771,150.00
02/15/2038		11,450,000.00		1,304,450.00		12,754,450.00	
08/15/2038		-		1,018,200.00		1,018,200.00	13,772,650.00
02/15/2039		11,975,000.00		1,018,200.00		12,993,200.00	
08/15/2039		-		778,700.00		778,700.00	13,771,900.00
02/15/2040		12,465,000.00		778,700.00		13,243,700.00	
08/15/2040		-		529,400.00		529,400.00	13,773,100.00
02/15/2041		12,975,000.00		529,400.00		13,504,400.00	
08/15/2041		-		269,900.00		269,900.00	13,774,300.00
02/15/2042		13,495,000.00		269,900.00		13,764,900.00	13,764,900.00
<b>Total</b>	<b>\$</b>	<b>154,770,000.00</b>	<b>\$</b>	<b>108,718,443.75</b>	<b>\$</b>	<b>263,488,443.75</b>	<b>\$ 263,488,443.75</b>

**Call Option: Bonds maturing on February 15, 2028 and thereafter are callable in whole or in part on any date beginning February 15, 2027 @ par.**





**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT**

*Unlimited Tax Refunding Bonds,  
Series 2017*

<b>Payment Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total P + I</b>	<b>Fiscal Year Ending 8/31 Debt Service</b>
02/15/2019	\$ 1,905,000.00	\$ 525,175.00	\$ 2,430,175.00	
08/15/2019	-	496,600.00	496,600.00	\$ 2,926,775.00
02/15/2020	1,770,000.00	496,600.00	2,266,600.00	
08/15/2020	-	461,200.00	461,200.00	2,727,800.00
02/15/2021	535,000.00	461,200.00	996,200.00	
08/15/2021	-	453,175.00	453,175.00	1,449,375.00
02/15/2022	640,000.00	453,175.00	1,093,175.00	
08/15/2022	-	443,575.00	443,575.00	1,536,750.00
02/15/2023	815,000.00	443,575.00	1,258,575.00	
08/15/2023	-	431,350.00	431,350.00	1,689,925.00
02/15/2024	-	431,350.00	431,350.00	
08/15/2024	-	431,350.00	431,350.00	862,700.00
02/15/2025	-	431,350.00	431,350.00	
08/15/2025	-	431,350.00	431,350.00	862,700.00
02/15/2026	1,590,000.00	431,350.00	2,021,350.00	
08/15/2026	-	391,600.00	391,600.00	2,412,950.00
02/15/2027	4,240,000.00	391,600.00	4,631,600.00	
08/15/2027	-	285,600.00	285,600.00	4,917,200.00
02/15/2028	1,775,000.00	285,600.00	2,060,600.00	
08/15/2028	-	241,225.00	241,225.00	2,301,825.00
02/15/2029	1,865,000.00	241,225.00	2,106,225.00	
08/15/2029	-	194,600.00	194,600.00	2,300,825.00
02/15/2030	-	194,600.00	194,600.00	
08/15/2030	-	194,600.00	194,600.00	389,200.00
02/15/2031	1,820,000.00	194,600.00	2,014,600.00	
08/15/2031	-	158,200.00	158,200.00	2,172,800.00
02/15/2032	-	158,200.00	158,200.00	
08/15/2032	-	158,200.00	158,200.00	316,400.00
02/15/2033	-	158,200.00	158,200.00	
08/15/2033	-	158,200.00	158,200.00	316,400.00
02/15/2034	-	158,200.00	158,200.00	
08/15/2034	-	158,200.00	158,200.00	316,400.00
02/15/2035	-	158,200.00	158,200.00	
08/15/2035	-	158,200.00	158,200.00	316,400.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

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02/15/2036		\$ 158,200.00	\$ 158,200.00		
08/15/2036		158,200.00	158,200.00	\$ 316,400.00	
02/15/2037		158,200.00	158,200.00		
08/15/2037		158,200.00	158,200.00	316,400.00	
02/15/2038	\$ 7,910,000.00	158,200.00	8,068,200.00	8,068,200.00	
<b>Total</b>	<b>\$ 24,865,000.00</b>	<b>\$ 11,652,425.00</b>	<b>\$ 36,517,425.00</b>	<b>\$ 36,517,425.00</b>	

**Call Option: Bonds maturing on February 15, 2028 and thereafter are callable in whole or in part on any date beginning February 15, 2027 @ par.**



*Unlimited Tax School Building Bonds,  
Series 2018A*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019	\$ 2,930,000.00	\$ 738,893.11	\$ 3,668,893.11	
08/15/2019	-	831,055.00	831,055.00	\$ 4,499,948.11
02/15/2020	2,155,000.00	831,055.00	2,986,055.00	
08/15/2020	-	787,955.00	787,955.00	3,774,010.00
02/15/2021	2,255,000.00	787,955.00	3,042,955.00	
08/15/2021	-	731,580.00	731,580.00	3,774,535.00
02/15/2022	2,090,000.00	731,580.00	2,821,580.00	
08/15/2022	-	700,230.00	700,230.00	3,521,810.00
02/15/2023	2,055,000.00	700,230.00	2,755,230.00	
08/15/2023	-	669,405.00	669,405.00	3,424,635.00
02/15/2024	345,000.00	669,405.00	1,014,405.00	
08/15/2024	-	662,505.00	662,505.00	1,676,910.00
02/15/2025	360,000.00	662,505.00	1,022,505.00	
08/15/2025	-	655,305.00	655,305.00	1,677,810.00
02/15/2026	745,000.00	655,305.00	1,400,305.00	
08/15/2026	-	644,130.00	644,130.00	2,044,435.00
02/15/2027	765,000.00	644,130.00	1,409,130.00	
08/15/2027	-	628,830.00	628,830.00	2,037,960.00
02/15/2028	740,000.00	628,830.00	1,368,830.00	
08/15/2028	-	617,730.00	617,730.00	1,986,560.00
02/15/2029	2,260,000.00	617,730.00	2,877,730.00	
08/15/2029	-	561,230.00	561,230.00	3,438,960.00
02/15/2030	2,170,000.00	561,230.00	2,731,230.00	
08/15/2030	-	506,980.00	506,980.00	3,238,210.00
02/15/2031	2,080,000.00	506,980.00	2,586,980.00	
08/15/2031	-	454,980.00	454,980.00	3,041,960.00
02/15/2032	2,945,000.00	454,980.00	3,399,980.00	
08/15/2032	-	381,355.00	381,355.00	3,781,335.00
02/15/2033	2,395,000.00	381,355.00	2,776,355.00	
08/15/2033	-	321,480.00	321,480.00	3,097,835.00
02/15/2034	2,505,000.00	321,480.00	2,826,480.00	
08/15/2034	-	271,380.00	271,380.00	3,097,860.00
02/15/2035	2,615,000.00	271,380.00	2,886,380.00	
08/15/2035	-	219,080.00	219,080.00	3,105,460.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

02/15/2036	\$	2,715,000.00	\$	219,080.00	\$	2,934,080.00	
08/15/2036		-		171,567.50		171,567.50	\$ 3,105,647.50
02/15/2037		1,185,000.00		171,567.50		1,356,567.50	
08/15/2037		-		150,533.75		150,533.75	1,507,101.25
02/15/2038		1,230,000.00		150,533.75		1,380,533.75	
08/15/2038		-		128,393.75		128,393.75	1,508,927.50
02/15/2039		1,275,000.00		128,393.75		1,403,393.75	
08/15/2039		-		105,125.00		105,125.00	1,508,518.75
02/15/2040		1,335,000.00		105,125.00		1,440,125.00	
08/15/2040		-		71,750.00		71,750.00	1,511,875.00
02/15/2041		1,400,000.00		71,750.00		1,471,750.00	
08/15/2041		-		36,750.00		36,750.00	1,508,500.00
02/15/2042		1,470,000.00		36,750.00		1,506,750.00	1,506,750.00
<b>Total</b>	<b>\$</b>	<b>42,020,000.00</b>	<b>\$</b>	<b>21,357,553.11</b>	<b>\$</b>	<b>63,377,553.11</b>	<b>\$ 63,377,553.11</b>

**Call Option: Bonds maturing on February 15, 2028 and thereafter are callable in whole or in part on any date beginning February 15, 2027 @ par.**

### *Unlimited Tax School Building Bonds, Series 2018A*



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019	\$ 2,930,000.00	\$ 738,893.11	\$ 3,668,893.11	
08/15/2019	-	831,055.00	831,055.00	\$ 4,499,948.11
02/15/2020	2,155,000.00	831,055.00	2,986,055.00	
08/15/2020	-	787,955.00	787,955.00	3,774,010.00
02/15/2021	2,255,000.00	787,955.00	3,042,955.00	
08/15/2021	-	731,580.00	731,580.00	3,774,535.00
02/15/2022	2,090,000.00	731,580.00	2,821,580.00	
08/15/2022	-	700,230.00	700,230.00	3,521,810.00
02/15/2023	2,055,000.00	700,230.00	2,755,230.00	
08/15/2023	-	669,405.00	669,405.00	3,424,635.00
02/15/2024	345,000.00	669,405.00	1,014,405.00	
08/15/2024	-	662,505.00	662,505.00	1,676,910.00
02/15/2025	360,000.00	662,505.00	1,022,505.00	
08/15/2025	-	655,305.00	655,305.00	1,677,810.00
02/15/2026	745,000.00	655,305.00	1,400,305.00	
08/15/2026	-	644,130.00	644,130.00	2,044,435.00
02/15/2027	765,000.00	644,130.00	1,409,130.00	
08/15/2027	-	628,830.00	628,830.00	2,037,960.00
02/15/2028	740,000.00	628,830.00	1,368,830.00	
08/15/2028	-	617,730.00	617,730.00	1,986,560.00
02/15/2029	2,260,000.00	617,730.00	2,877,730.00	
08/15/2029	-	561,230.00	561,230.00	3,438,960.00
02/15/2030	2,170,000.00	561,230.00	2,731,230.00	
08/15/2030	-	506,980.00	506,980.00	3,238,210.00
02/15/2031	2,080,000.00	506,980.00	2,586,980.00	
08/15/2031	-	454,980.00	454,980.00	3,041,960.00
02/15/2032	2,945,000.00	454,980.00	3,399,980.00	
08/15/2032	-	381,355.00	381,355.00	3,781,335.00
02/15/2033	2,395,000.00	381,355.00	2,776,355.00	
08/15/2033	-	321,480.00	321,480.00	3,097,835.00
02/15/2034	2,505,000.00	321,480.00	2,826,480.00	
08/15/2034	-	271,380.00	271,380.00	3,097,860.00
02/15/2035	2,615,000.00	271,380.00	2,886,380.00	
08/15/2035	-	219,080.00	219,080.00	3,105,460.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

02/15/2036	\$	2,715,000.00	\$	219,080.00	\$	2,934,080.00	
08/15/2036		-		171,567.50		171,567.50	\$ 3,105,647.50
02/15/2037		1,185,000.00		171,567.50		1,356,567.50	
08/15/2037		-		150,533.75		150,533.75	1,507,101.25
02/15/2038		1,230,000.00		150,533.75		1,380,533.75	
08/15/2038		-		128,393.75		128,393.75	1,508,927.50
02/15/2039		1,275,000.00		128,393.75		1,403,393.75	
08/15/2039		-		105,125.00		105,125.00	1,508,518.75
02/15/2040		1,335,000.00		105,125.00		1,440,125.00	
08/15/2040		-		71,750.00		71,750.00	1,511,875.00
02/15/2041		1,400,000.00		71,750.00		1,471,750.00	
08/15/2041		-		36,750.00		36,750.00	1,508,500.00
02/15/2042		1,470,000.00		36,750.00		1,506,750.00	1,506,750.00
<b>Total</b>	<b>\$</b>	<b>42,020,000.00</b>	<b>\$</b>	<b>21,357,553.11</b>	<b>\$</b>	<b>63,377,553.11</b>	<b>\$ 63,377,553.11</b>

**Call Option: Bonds maturing on February 15, 2028 and thereafter are callable in whole or in part on any date beginning February 15, 2027 @ par.**



*Variable Rate Unlimited Tax School Building Bonds,  
Series 2018B*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 8/31 Debt Service
02/15/2019		\$ 329,923.13	\$ 329,923.13	
08/15/2019		403,987.50	403,987.50	\$ 733,910.63
02/15/2020		403,987.50	403,987.50	
08/15/2020		403,987.50	403,987.50	807,975.00
02/15/2021		403,987.50	403,987.50	
08/15/2021		403,987.50	403,987.50	807,975.00
02/15/2022		403,987.50	403,987.50	
08/15/2022		403,987.50	403,987.50	807,975.00
02/15/2023		403,987.50	403,987.50	
08/15/2023		403,987.50	403,987.50	807,975.00
02/15/2024		1,047,375.00	1,047,375.00	
08/15/2024		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2025		1,047,375.00	1,047,375.00	
08/15/2025		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2026		1,047,375.00	1,047,375.00	
08/15/2026		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2027		1,047,375.00	1,047,375.00	
08/15/2027		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2028		1,047,375.00	1,047,375.00	
08/15/2028		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2029		1,047,375.00	1,047,375.00	
08/15/2029		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2030		1,047,375.00	1,047,375.00	
08/15/2030		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2031		1,047,375.00	1,047,375.00	
08/15/2031		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2032		1,047,375.00	1,047,375.00	
08/15/2032		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2033		1,047,375.00	1,047,375.00	
08/15/2033		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2034		1,047,375.00	1,047,375.00	
08/15/2034		1,047,375.00	1,047,375.00	2,094,750.00
02/15/2035		1,047,375.00	1,047,375.00	
08/15/2035		1,047,375.00	1,047,375.00	2,094,750.00



## HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

02/15/2036		\$ 1,047,375.00	\$ 1,047,375.00	
08/15/2036		1,047,375.00	1,047,375.00	\$ 2,094,750.00
02/15/2037		1,047,375.00	1,047,375.00	
08/15/2037	\$ 1,600,000.00	1,047,375.00	2,647,375.00	3,694,750.00
02/15/2038	-	991,375.00	991,375.00	
08/15/2038	1,095,000.00	991,375.00	2,086,375.00	3,077,750.00
02/15/2039	-	953,050.00	953,050.00	
08/15/2039	6,135,000.00	953,050.00	7,088,050.00	8,041,100.00
02/15/2040	-	738,325.00	738,325.00	
08/15/2040	6,560,000.00	738,325.00	7,298,325.00	8,036,650.00
02/15/2041	-	508,725.00	508,725.00	
08/15/2041	7,020,000.00	508,725.00	7,528,725.00	8,037,450.00
02/15/2042	-	263,025.00	263,025.00	
08/15/2042	7,515,000.00	263,025.00	7,778,025.00	8,041,050.00
<b>Total</b>	<b>\$ 29,925,000.00</b>	<b>\$ 40,201,310.63</b>	<b>\$ 70,126,310.63</b>	<b>\$ 70,126,310.63</b>

**Call Option: Bonds maturing on August 15, 2037 and thereafter are callable in whole or in part on any date beginning August 15, 2022 @ par.**

**Bonds are subject to mandatory tender on August 15, 2023.**

Note: Assumes the Stepped Rate of 7% beginning on August 15, 2023.

