

## **ORDER CALLING SCHOOL BUILDING BOND ELECTION**

WHEREAS, the Board of Trustees (the “Board”) of the Hays Consolidated Independent School District (the “District”) has the power to issue bonds pursuant to Chapter 45, Texas Education Code; and

WHEREAS, the Board has determined that it is necessary and appropriate to call and conduct an election to obtain voter authorization for the issuance of such bonds; and

WHEREAS, the District may enter into one or more election agreements (the “Election Agreements”) with Hays County, Caldwell County, and Travis County (the “Counties”), by and through the Counties’ respective elections administrators or other election officers (collectively, the “Administrators”) and possibly other political subdivisions (the “Participants”), in accordance with the laws of the State of Texas (the “State”) and applicable federal law;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT:

Section 1. Call of Election; Date; Eligible Electors; and Hours. An election (the “Election”) shall be held on May 6, 2023 (“Election Day”), which is seventy-eight (78) or more days from the date of the adoption of this order (the “Election Order”), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Board hereby finds that holding the Election on such date is in the public interest. The hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Section 2. Polling Places; Election Officers. Except as otherwise provided herein, the boundaries and territories of the respective county election precincts that are wholly or partially within the territorial boundaries of the District are hereby designated as the voting precincts of the District for the Election and the precinct numbers for the District’s election precincts shall be the corresponding county precinct number of each precinct. The Election Day polling places shall be as shown in Exhibit A to this Election Order. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the “Election Code”).

In the event that the Superintendent, or his designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District’s best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or his designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice as is required by the Election Code and as deemed sufficient.

Section 3. Propositions. At the Election there shall be submitted to the resident, qualified electors of the District the following propositions (each, a “Proposition” and collectively, the “Propositions”):

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

[Academics and Growth]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$208,814,047 FOR THE CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT (INCLUDING INSTRUCTIONAL FACILITIES AND BUILDING SYSTEMS), THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS AND THE PURCHASE OF NEW SCHOOL BUSES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION B**

[Theater and Fine Arts, Athletics, and CTE]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$102,857,074 FOR THE CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING THEATER AND FINE ARTS, ATHLETICS, AND CAREER AND TECHNICAL EDUCATION FACILITIES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN

CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION C**

[Technology]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$3,980,000 FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING OF TECHNOLOGY SYSTEMS, INCLUDING RELATED INFRASTRUCTURE AND EQUIPMENT, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION D**

[Outdoor Multipurpose Pavilions]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$52,173,445 FOR THE CONSTRUCTION, ACQUISITION, REHABILITATION, RENOVATION, EXPANSION, IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING OUTDOOR MULTIPURPOSE PAVILIONS, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO,

OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Section 4. Ballots. The ballots shall conform to the requirements of the Election Code and shall have written or printed thereon the following:

**OFFICIAL BALLOT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

[Academics and Growth]

- [  ] FOR ) THE ISSUANCE OF \$208,814,047 SCHOOL BUILDING BONDS
- ) FOR THE CONSTRUCTION, ACQUISITION,
- ) REHABILITATION, RENOVATION, EXPANSION,
- ) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS
- ) IN THE DISTRICT (INCLUDING INSTRUCTIONAL
- ) FACILITIES AND BUILDING SYSTEMS), THE PURCHASE OF
- ) THE NECESSARY SITES FOR SCHOOL BUILDINGS AND THE
- ) PURCHASE OF NEW SCHOOL BUSES, AND THE LEVY AND
- [  ] AGAINST ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
- ) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
- ) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
- ) PROPERTY TAX INCREASE.

**OFFICIAL BALLOT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION B**

[Theater and Fine Arts, Athletics, and CTE]

- [  ] FOR ) THE ISSUANCE OF \$102,857,074 SCHOOL BUILDING BONDS
- ) FOR THE CONSTRUCTION, ACQUISITION,
- ) REHABILITATION, RENOVATION, EXPANSION,
- ) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS
- ) IN THE DISTRICT, INCLUDING THEATER AND FINE ARTS,
- ) ATHLETICS, AND CAREER AND TECHNICAL EDUCATION
- [  ] AGAINST ) FACILITIES, AND THE LEVY AND IMPOSITION OF TAXES
- ) SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST
- ) ON THE BONDS AND THE COSTS OF ANY CREDIT
- ) AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.

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**OFFICIAL BALLOT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION C**

[Technology]

- FOR ) THE ISSUANCE OF \$3,980,000 SCHOOL BUILDING BONDS
- ) FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING
- AGAINST ) OF TECHNOLOGY SYSTEMS, INCLUDING RELATED
- ) INFRASTRUCTURE AND EQUIPMENT, AND THE LEVY AND
- ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
- ) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
- ) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
- ) PROPERTY TAX INCREASE.

**OFFICIAL BALLOT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION D**

[Outdoor Multipurpose Pavilions]

- FOR ) THE ISSUANCE OF \$52,173,445 SCHOOL BUILDING BONDS
- ) FOR THE CONSTRUCTION, ACQUISITION,
- AGAINST ) REHABILITATION, RENOVATION, EXPANSION,
- ) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS
- ) IN THE DISTRICT, INCLUDING OUTDOOR MULTIPURPOSE
- ) PAVILIONS, AND THE LEVY AND IMPOSITION OF TAXES
- ) SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST
- ) ON THE BONDS AND THE COSTS OF ANY CREDIT
- ) AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.

Section 5. Voting. Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section). As required by the Election Code, the District shall provide at least one accessible voting system in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of each Proposition shall mark the ballot indicating “FOR” the Proposition, and each voter desiring to vote against each Proposition shall mark the ballot indicating “AGAINST” the Proposition. Voting will be conducted in accordance with the Election Code.

Section 6. Early Voting. The Board hereby appoints the Administrators as the regular early voting clerks for the voters of the District within their respective counties. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code.

Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in **Exhibit B**. Early voting by personal appearance shall begin on Monday, April 24, 2023 and end on Tuesday, May 2, 2023.

For the use of those voters who are entitled by law to vote early by mail, the early voting clerks shall provide each voter with a ballot with instructions to mark the ballot indicating his or her vote “FOR” or “AGAINST” the Propositions. The mailing address to which ballot applications and ballots voted by mail may be sent is as follows:

### **Hays County**

**Name:** Ms. Jennifer Doinoff

**Official Mailing Address:** Hays County Elections, 712 South Stagecoach Trail, Suite 1012, San Marcos, TX 78666-6294

**Physical Address:** Hays County Elections, 712 South Stagecoach Trail, Suite 1012, San Marcos, TX 78666-6294

**E-mail Address:** [elections@co.hays.tx.us](mailto:elections@co.hays.tx.us)

**Phone Number:** (512) 393-7310

**Fax Number:** (512) 878-6699

**Website Address:** <https://hayscountytexas.com/departments/elections/>

### **Caldwell County**

**Name:** Mr. Devante Coe

**Official Mailing Address:** Scott Annex Building, 1403 Blackjack St, Suite A, Lockhart, TX 78644

**Physical Address:** Scott Annex Building, 1403 Blackjack St, Suite A, Lockhart, TX 78644

**E-mail Address:** [caldwellec@co.caldwell.tx.us](mailto:caldwellec@co.caldwell.tx.us)

**Phone Number:** (512) 668-4347

**Fax Number:** (512) 398-1821

**Website Address:** <https://www.co.caldwell.tx.us/page/caldwell.ElectionsOffice>

### **Travis County**

**Name:** Ms. Dyana Limon-Mercado

**Official Mailing Address:** Travis County Clerk - Elections Division, P.O. Box 149325, Austin, TX 78714

**Physical Address:** Elections Division, Travis County Clerk, 5501 Airport Boulevard, Suite #100, Austin, TX 78751

**E-mail Address:** [ebbm@traviscountytexas.gov](mailto:ebbm@traviscountytexas.gov) and [elections@traviscountytexas.gov](mailto:elections@traviscountytexas.gov)

**Phone Number:** (512) 238-8683

**Fax Number:** (512) 854-3969

**Website Address:** <https://countyclerk.traviscountytexas.gov/departments/elections/>

The Administrators are hereby authorized and directed to designate the early voting ballot board and other officers required to conduct early voting for the Election.

Section 7. Conduct of Election. The Election shall be conducted by election officers, including the judges and alternate judges or clerks appointed by the Board, in accordance with the Election Agreements, the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. The President of the Board of Trustees, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Election Code. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board of Trustees, the Superintendent, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal law and to carry out the intent of the Board, as evidenced by this Election Order. The Administrators shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 8. Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 9. Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the bonds described in the Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District's best interest. Proceeds of bonds issued and sold pursuant to each Proposition shall be used in accordance with any limitations imposed by Subsection 45.003(g), Education Code.

Section 10. Training of Election Officials. Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrators.

Section 11. Notice of Election; Voter Information Document. Notice of the Election shall be given in the manner required by the Election Code and other applicable law. To the extent required by law, the notice of the Election shall include the District's internet website address, which is <https://www.hayscisd.net/>.

A voter information document for each Proposition in the form attached hereto as **Exhibit C** is hereby approved, together with such revisions as may be approved by the Superintendent, and shall be posted and provided in accordance with law.

Section 12. Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.

Section 13. Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over a specified number of years not to exceed the lesser of forty (40) years or the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$668,310,000 and the aggregate amount of outstanding interest on the District's debt obligations is \$318,927,796, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.4877 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 5.50%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with the Propositions submitted by this Election Order.



Section 14. Authority of the Superintendent. The Superintendent shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Board, which actions are hereby ratified and confirmed. Without limiting the generality of the immediately preceding sentence, the Superintendent and his designees are hereby authorized to complete and update, as necessary, the exhibits hereto with the necessary information as same is made available to the District.

Section 15. Authorization to Execute. The President or Vice President of the Board is authorized to execute and the Secretary of the Board is authorized to attest this Election Order on behalf of the Board; and the President or Vice President of the Board is authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.

Section 16. Effective Date. This Election Order is effective immediately upon its passage and approval.

*[Signature page follows]*

PASSED AND APPROVED February 13, 2023.

  
President, Board of Trustees

ATTEST:

  
Secretary, Board of Trustees

Signature Page to  
Order Calling School Building Bond Election

**EXHIBIT A**  
**HAYS COUNTY**  
**ELECTION DAY POLLING PLACE INFORMATION<sup>1</sup>**



**May 6, 2023 Uniform Election (Local Jurisdictions)**  
**Vote Center Locations**

Main Early Voting Site: **Hays County Government Center**

**Jennifer Doinoff, Elections Administrator: (512) 393-7310**

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<b>April</b>	23	24 Early Voting 7 am — 7 pm	25 Early Voting 8 am — 5 pm	26 Early Voting 8 am — 5 pm	27 Early Voting 8 am — 5 pm	28 Early Voting 8 am — 5 pm	29 Early Voting 10 am — 2 pm
<b>May</b>	30	1 Early Voting 7 am — 7 pm	2 Early Voting 8 am — 5 pm	3	4	5	6 ★ Election Day 7 am — 7 pm

Early Voting	Election Day	<u>San Marcos</u>	
✓	✓	Broadway (Christus Trinity Clinic)	401 Broadway Street #A
	✓	Dunbar Center	801 Martin Luther King Drive
✓	✓	Hays County Government Center <b>Main Early Voting Site</b>	712 South Stagecoach Trail
✓	✓	LBJ Student Center, Texas State University	601 University Drive
	✓	San Marcos Housing Authority / C.M. Allen Homes	820 Sturgeon Drive

<u>Kyle</u>			
✓	✓	HCISD Central Administration Office — Old Print Shop	21003 Interstate 35 Frontage Road
	✓	Main Office, HCISD Transportation	2385 High Road, Uhland
	✓	Wallace Middle School	1500 West Center Street

<u>Buda</u>			
	✓	Hays Hills Baptist Church	1401 North FM 1626
	✓	McCormick Middle School	5700 Dacy Lane
✓		Upper Campus, Buda Elementary School (Kunkel Room, historic school site)	300 North San Marcos Street

<u>Dripping Springs and Austin</u>			
	✓	Belterra Centre	151 Trinity Hills Drive, Austin
	✓	Precinct 4 Office, Hays County	195 Roger Hanks Parkway
✓	✓	The HUB, Headwaters Amenity Center	708 Headwaters Boulevard

<sup>1</sup> Election Day Polling Locations subject to adjustment as directed by the County Elections Administrator.

**CALDWELL COUNTY**  
**ELECTION DAY POLLING PLACE INFORMATION<sup>2</sup>**

Saturday, May 6, 2023: 7 AM – 7 PM  
Uhland Community Center  
15 N. Old Spanish Trail  
Uhland, Texas 78640

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<sup>2</sup> Election Day Polling Locations subject to adjustment as directed by the County Elections Administrator.

## TRAVIS COUNTY

### ELECTION DAY POLLING PLACE INFORMATION<sup>3</sup>

**Travis County Election Day Vote Centers - May 6, 2023**  
**Centros de Votación del Condado de Travis - 6 de mayo, 2023**

Polls are open 7am - 7pm - Las urnas están abiertas 7am - 7pm



VOTE CENTER CENTRO DE VOTACIÓN	ADDRESS DIRECCIÓN	CITY CIUDAD	ZIP Código Postal	VOTE CENTER CENTRO DE VOTACIÓN	ADDRESS DIRECCIÓN	CITY CIUDAD	ZIP Código Postal
Creedmoor Community Center	12511 FM 1625	Creedmoor	78610	Twin Oaks Branch Library	1800 S 5th St	Austin	78704
Christ Episcopal	3520 W Whitestone Blvd	Cedar Park	78613	Zilker Elementary	1900 Bluebonnet Ln	Austin	78704
Deer Creek Elementary	2420 Zeppelin Dr	Cedar Park	78613	Lamar Senior Activity Center	2874 Shoal Crest Ave	Austin	78705
Community Center at Del Valle	3518 S FM 973	Del Valle	78617	UT Flawn Academic Center	2304 Whitis Ave	Austin	78712
ACC Elgin	1501 US-290	Elgin	78621	Givens Recreation Center	3811 East 12th St	Austin	78721
Bible Baptist Church of Pflugerville	14400 Immanuel Rd	Pflugerville	78660	Genesis Presbyterian	1507 Wilshire Blvd	Austin	78722
County Tax Office Pflugerville	15822 Foothill Farms Loop	Pflugerville	78660	Austin Energy Headquarters	4815 Mueller Blvd	Austin	78723
Hendrickson High School	19201 Colorado Sand Dr	Pflugerville	78660	Memorial United Methodist	6100 Berkman Dr	Austin	78723
Pflugerville ISD Rock Gym	702 W. Pecan St	Pflugerville	78660	Region 13 - Education Service Center	5701 Springdale Rd	Austin	78723
Riojas Elementary	3400 Crispin Hall Ln	Pflugerville	78660	YMCA East Communities Y	5315 Ed Bluestein Blvd	Austin	78723
All Nations Church	16804 Radholme Ct	Round Rock	78664	Community First! Village	9301 Hog Eye Rd	Austin	78724
Briarcliff POA Community Center	22801 Briarcliff Dr	Briarcliff	78669	Delco Center	4601 Pecan Brook	Austin	78724
Austin City Hall	301 W 2nd St	Austin	78701	Turner-Roberts Recreation Center	7201 Colony Loop Dr	Austin	78724
Austin Recreation Center	1301 Shoal Creek Blvd	Austin	78701	Dailey Middle School	14000 Westall St	Austin	78725
Travis County Granger Building	314 W 11th St	Austin	78701	Peace Lutheran	10625 N FM 620	Austin	78726
Cantu Pan Am Recreation Center	2100 E 3rd St	Austin	78702	Davis Elementary	5214 Duval Rd	Austin	78727
Carver Branch Library	1161 Angelina St	Austin	78702	Milwood Branch Library	12500 Amherst Dr	Austin	78727
Conley-Guerrero Senior Activity Center	808 Nile St	Austin	78702	Wells Branch MUD Recreation Center	3000 Shoreline Dr	Austin	78728
Millennium Youth Complex	1156 Hargrave St	Austin	78702	River Place Elementary	6500 Sitio Del Rio Blvd	Austin	78730
Terrazas Branch Library	1105 E Cesar Chavez St	Austin	78702	Church at Highland Park	5206 Balcones Dr	Austin	78731
O Henry Middle School	2610 W 10th St	Austin	78703	Old Quarry Branch Library	7051 Village Center Dr	Austin	78731
St Luke United Methodist	1306 W Lynn St	Austin	78703	Randalls - Steiner Ranch	5145 N Ranch Rd, Ste A	Austin	78732
Westminster Presbyterian	3208 Exposition Blvd	Austin	78703	Ce Bar Fire Department	353 S Commons Ford Rd	Austin	78733
Church on Congress Avenue	1511 S Congress Ave	Austin	78704	Lake Travis ISD Educational Dev Center	607 Ranch Road 620 N	Austin	78734
Faith Presbyterian Church	1314 E Oltorf St	Austin	78704	Lakeway Activity Center	105 Cross Creek	Austin	78734
South Austin Recreation Center	1100 Cumberland Rd	Austin	78704	Community Center at Oak Hill	8656 W Hwy 71	Austin	78735
South Austin Senior Activity Center	3911 Menchaca Rd	Austin	78704	Western Hills Church of Christ	6211 Parkwood Dr	Austin	78735



**Dyana Limon-Mercado, County Clerk - Secretaria del Condado**

For more information, call us at (512) 238-VOTE (8683) or visit [votetravis.com](http://votetravis.com)  
 Para más información, llámenos al (512) 238-VOTE (8683) o visite [votetravis.com](http://votetravis.com)



Sites with a bus icon are 5 min or less walking distance from a Capital Metro bus stop.

Los sitios con un icono de autobús están a cinco minutos o menos de distancia caminando de una parada de autobús de Capital Metro.

<sup>3</sup> Election Day Polling Locations subject to adjustment as directed by the County Elections Administrator.

# Travis County Election Day Vote Centers - May 6, 2023

## Centros de Votación del Condado de Travis - 6 de mayo, 2023

Polls are open 7am - 7pm - Las urnas están abiertas 7am - 7pm



VOTE CENTER CENTRO DE VOTACIÓN	ADDRESS DIRECCIÓN	CITY CIUDAD	ZIP Código Postal		VOTE CENTER CENTRO DE VOTACIÓN	ADDRESS DIRECCIÓN	CITY CIUDAD	ZIP Código Postal	
○ Lake Travis ISD Transportation Center	16101 W Hwy 71, Bldg A	Austin	78738		○ Lakewood HOA	7317 Lakewood Dr	Austin	78750	
○ Bailey Middle School	4020 Lost Oasis Hollow	Austin	78739		○ Church of Christ in Hyde Park	310 W 43rd St	Austin	78751	
○ Circle C Community Center	7817 La Crosse Ave	Austin	78739		○ Austin Achieve Northeast Campus	7424 US 290	Austin	78752	
○ Dan Ruiz Branch Library	1600 Grove Blvd	Austin	78741	🚌	○ Austin Permitting & Development Center	6310 Wilhelmina Delco Dr	Austin	78752	
○ Good Shepherd on the Hill	1700 Woodland Ave	Austin	78741	🚌	○ Connally High School	13212 N Lamar	Austin	78753	🚌
○ George Morales Dove Springs Rec Center	5801 Ainez Dr	Austin	78744	🚌	○ Gus Garcia Recreation Center	1201 E Rundberg Ln	Austin	78753	🚌
○ Houston Elementary	5409 Ponciana Dr	Austin	78744		○ Our Savior Lutheran Church	1513 E Yager Ln	Austin	78753	
○ Langford Elementary	2206 Blue Meadow Dr	Austin	78744	🚌	○ Asian American Resource Center	8401 Cameron Rd	Austin	78754	🚌
○ Bedichek Middle School	6800 Bill Hughes Rd	Austin	78745	🚌	○ Austin Fire Station No 41	11205 Harris Branch Pkwy	Austin	78754	
○ Berkeley United Methodist	2407 Berkeley Ave	Austin	78745		○ Pioneer Crossing Elementary	11300 Samsung Blvd	Austin	78754	
○ Dittmar Recreation Center	1009 W Dittmar Rd	Austin	78745		○ GTAustin	2700 Northland Dr	Austin	78756	🚌
○ Menchaca Road Branch Public Library	5500 Menchaca Rd	Austin	78745	🚌	○ Yarborough Branch Library	2200 Hancock Drive	Austin	78756	🚌
○ St Elmo Elementary	600 W St Elmo Rd	Austin	78745	🚌	○ Ben Hur Shrine Center	7811 Rockwood Ln	Austin	78757	🚌
○ Hill Country Middle School	1300 Walsh Tarlton Ln	Austin	78746	🚌	○ Brentwood Bible Church	6301 Woodrow Ave	Austin	78757	🚌
○ Lost Creek Limited District	1305 Quaker Ridge Dr	Austin	78746		○ Gullett Elementary	6310 Treadwell Blvd	Austin	78757	
○ Randalls Flagship West Lake Hills	3300 Bee Caves Rd	Austin	78746		○ North Village Branch Library	2505 Steck Ave	Austin	78757	🚌
○ Riverbend Centre	4214 N Capital of Texas Hwy	Austin	78746		○ Disability Rights Texas	2222 W Braker Ln	Austin	78758	🚌
○ Blazier Intermediate	8801 Vertex Blvd	Austin	78747	🚌	○ Grant AME Worship Center	1701 Kramer Ln	Austin	78758	🚌
○ St Alban's Episcopal	11819 IH 35 S	Austin	78747		○ Jaime Padron Elementary	2011 W Rundberg Ln	Austin	78758	
○ Mosaic Church South Austin	9910 Bilbrook Pl	Austin	78748		○ Juan P Navarro High School	1201 Payton Gin Rd	Austin	78758	
○ Southpark Meadows suite 500	9600 S IH 35 Frontage Rd	Austin	78748		○ McBee Elementary	1001 W Braker Ln	Austin	78758	
○ Villages of Shady Hollow Amenity Center	12006 Gatling Gun Ln	Austin	78748		○ YMCA North Austin	1000 W Rundberg Ln	Austin	78758	🚌
○ Westoak Woods Baptist	2900 W Slaughter Ln	Austin	78748	🚌	○ Anderson High School	8403 Mesa Dr	Austin	78759	
○ Austin Oaks Church	4220 Monterey Oaks Blvd	Austin	78749		○ Balcones Woods Shopping Center	11150 Research Blvd, Ste 102	Austin	78759	🚌
○ Bowie High School	4103 W Slaughter Ln	Austin	78749		○ Kathy Caraway Elementary	11104 Oak View Dr	Austin	78759	
○ Shepherd of the Hills Presbyterian	5226 W William Cannon Dr	Austin	78749		○ Spicewood Springs Branch Library	8637 Spicewood Springs Rd	Austin	78759	🚌



**Dyana Limon-Mercado, County Clerk - Secretaria del Condado**

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Sites with a bus icon are 5 min or less walking distance from a Capital Metro bus stop.

Los sitios con un icono de autobús están a cinco minutos o menos de distancia caminando de una parada de autobús de Capital Metro.

**EXHIBIT B**  
**HAYS COUNTY**  
**EARLY VOTING POLLING PLACE INFORMATION<sup>4</sup>**



**May 6, 2023 Uniform Election (Local Jurisdictions)**  
**Vote Center Locations**

Main Early Voting Site: **Hays County Government Center**

Jennifer Doinoff, Elections Administrator: (512) 393-7310

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<b>April</b>	23	24 Early Voting 7 am — 7 pm	25 Early Voting 8 am — 5 pm	26 Early Voting 8 am — 5 pm	27 Early Voting 8 am — 5 pm	28 Early Voting 8 am — 5 pm	29 Early Voting 10 am — 2 pm
<b>May</b>	30	1 Early Voting 7 am — 7 pm	2 Early Voting 8 am — 5 pm	3	4	5	6 ★ Election Day 7 am — 7 pm

Early Voting	Election Day	<u>San Marcos</u>	
✓	✓	Broadway (Christus Trinity Clinic)	401 Broadway Street #A
	✓	Dunbar Center	801 Martin Luther King Drive
✓	✓	Hays County Government Center <b>Main Early Voting Site</b>	712 South Stagecoach Trail
✓	✓	LBJ Student Center, Texas State University	601 University Drive
	✓	San Marcos Housing Authority / C.M. Allen Homes	820 Sturgeon Drive

<u>Kyle</u>			
✓	✓	HCISD Central Administration Office — Old Print Shop	21003 Interstate 35 Frontage Road
	✓	Main Office, HCISD Transportation	2385 High Road, Umland
	✓	Wallace Middle School	1500 West Center Street

<u>Buda</u>			
	✓	Hays Hills Baptist Church	1401 North FM 1626
	✓	McCormick Middle School	5700 Dacy Lane
✓		Upper Campus, Buda Elementary School (Kunkel Room, historic school site)	300 North San Marcos Street

<u>Dripping Springs and Austin</u>			
	✓	Belterra Centre	151 Trinity Hills Drive, Austin
	✓	Precinct 4 Office, Hays County	195 Roger Hanks Parkway
✓	✓	The HUB, Headwaters Amenity Center	708 Headwaters Boulevard

<sup>4</sup> Early Voting Polling Locations subject to adjustment as directed by the County Elections Administrator.

**CALDWELL COUNTY**  
**EARLY VOTING POLLING PLACE INFORMATION<sup>5</sup>**

Main Early Voting:

April 24 – April 28, 2023: 8 AM – 5 PM / May 1 – May 2, 2023: 7 AM – 7 PM

Scott Annex

1403 Blackjack, Ste. A

Lockhart, Texas 78644

April 24 – April 28, 2023: 8 AM – 5 PM / May 1 – May 2, 2023: 7 AM – 7 PM

Uhland Community Center

15 N. Old Spanish Trail

Uhland, Texas 78640

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<sup>5</sup> Early Voting Polling Locations subject to adjustment as directed by the County Elections Administrator.



**TRAVIS COUNTY**  
**EARLY VOTING POLLING PLACE INFORMATION<sup>6</sup>**

**Travis County Elections**  
**Early Voting Locations - May 6, 2023**

*Sitios de Votación Adelantada del  
 Condado de Travis - 6 de mayo, 2023*



**Early Voting begins Monday, April 24, 2023 and ends on Tuesday, May 2, 2023**  
*La Votación Adelantada comienza el lunes, 24 de abril, 2023 y termina el martes, 2 de mayo, 2023*

**Monday—Saturday (7am - 7pm), Sunday (Noon - 6pm)**  
*Lunes—Sábado (7am - 7pm), Domingo (mediodía - 6pm)*

VOTE CENTER CENTRO DE VOTACIÓN	ADDRESS DIRECCIÓN	CITY CIUDAD	ZIP Código Postal
<b>Central</b>			
📍 City of Austin Permitting & Dev. Center *	6310 Wilhelmina Delco Dr	Austin	78752
📍 Austin City Hall	301 W 2nd St	Austin	78701 🚌
📍 Austin Energy Headquarters	4815 Mueller Blvd	Austin	78723 🚌
📍 Austin Recreation Center	1301 Shoal Creek Blvd	Austin	78701 🚌
📍 UT Flawn Academic Center	2304 Whitis Ave	Austin	78712 🚌
<b>North/ Notre</b>			
📍 Pflugerville ISD Rock Gym *	702 W Pecan St	Pflugerville	78660 🚌
📍 Balcones Shopping Center	11150 Research Blvd, Ste. 102	Austin	78759 🚌
📍 Gus Garcia Recreation Center	1201 E Rundberg Ln	Austin	78753 🚌
📍 Christ Episcopal	3520 W. Whitestone Blvd	Cedar Park	78613
<b>South/ Sur</b>			
📍 Southpark Meadows *	9600 South IH-35 Ste. 500	Austin	78748 🚌
📍 Austin Oaks Church	4220 Monterey Oaks Blvd	Austin	78749
📍 South Austin Recreation Center	1100 Cumberland Rd	Austin	78704 🚌
📍 Westoak Woods Baptist Church	2900 W Slaughter Ln	Austin	78748 🚌
<b>East/ Este</b>			
📍 Millennium Youth Complex *	1156 Hargrave St	Austin	78702 🚌
📍 ACC Elgin Campus	1501 US-290	Elgin	78621
📍 Conley-Guerra Senior Activity Center	808 Nile St	Austin	78702 🚌
📍 Dan Ruiz Branch Library	1600 Grove Blvd	Austin	78741 🚌
📍 George Morales Dove Springs Rec. Center	5801 Ainez Dr	Austin	78744 🚌
<b>West/ Oeste **</b>			
📍 Ben Hur Shrine Center *	7811 Rockwood Ln	Austin	78757 🚌
📍 Lakeway Activity Center	105 Cross Creek	Lakeway	78734
📍 Randalls Flagship - West Lake Hills	3300 Bee Caves Rd	West Lake Hills	78746
📍 Randalls - Steiner Ranch	5145 N FM 620	Austin	78732
📍 Riverbend Centre	4214 N Capital of Texas Hwy	Austin	78746 🚌
📍 Westminster Presbyterian	3208 Exposition Blvd	Austin	78703

\* **Mega-Center / Mega-Centro**

\*\* **The polling sites reflect the political subdivisions holding elections at this time.**  
*Los sitios de votación reflejan las sub divisiones políticas celebrando elecciones actualmente.*

🚌 **Sites with a bus icon are 5 min or less walking distance from a Capital Metro bus stop.**  
*Los sitios con un icono de autobús están a cinco minutos o menos de distancia caminando de una parada de autobús de Capital Metro.*



**Dyana Limon-Mercado**  
**County Clerk - Secretaria del Condado**

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 Para más información, llámenos al (512) 238-VOTE (8683) o visite [votetravis.com](http://votetravis.com)

<sup>6</sup> Early Voting Polling Locations subject to adjustment as directed by the County Elections Administrator.

**EXHIBIT C<sup>7</sup>**

**VOTER INFORMATION DOCUMENT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

[Academics and Growth]

[ ] FOR ) THE ISSUANCE OF \$208,814,047 SCHOOL BUILDING BONDS  
 ) FOR THE CONSTRUCTION, ACQUISITION,  
 ) REHABILITATION, RENOVATION, EXPANSION,  
 ) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS  
 ) IN THE DISTRICT (INCLUDING INSTRUCTIONAL  
 ) FACILITIES AND BUILDING SYSTEMS), THE PURCHASE OF  
 ) THE NECESSARY SITES FOR SCHOOL BUILDINGS AND THE  
 ) PURCHASE OF NEW SCHOOL BUSES, AND THE LEVY AND  
 [ ] AGAINST ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE  
 ) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE  
 ) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A  
 ) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	<b>\$208,814,047</b>
2. Estimated interest for the debt obligations to be authorized	<b>\$190,029,675</b>
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	<b>\$398,844,675</b>
4. Principal of all outstanding debt obligations of the District*	<b>\$668,310,000</b>
5. Estimated remaining interest on all outstanding debt obligations of the District*	<b>\$318,927,796</b>
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	<b>\$987,237,796</b>
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	<b>\$0.00</b>
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

\* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).

<sup>7</sup> This Exhibit shall be updated by the Superintendent and/or his designee(s) in consultation with the District’s Bond Counsel as to legal sufficiency.

**Major assumptions for statements above, including statement 7:**

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

<b>Term</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Proposed Debt Service</b>	<b>Total Proposed Debt Service + Existing Debt Service</b>
<b>26 years</b>	<b>\$208,814,047</b>	<b>\$190,029,675</b>	<b>\$398,844,675</b>	<b>\$1,386,081,520</b>

(2) Assumes no change in future appraised values within the District.

(3) Assumed interest rate on the debt obligations to be issued: 5.50%. Such interest rate assumes that the debt obligations will not be guaranteed by the Permanent School Fund of Texas due to the lack of capacity in the Permanent School Fund of Texas as of the date of adoption of the District’s Bond Election Order.

(4) If the assumptions contained herein are met, the District does not anticipate the need for a tax rate increase to pay debt service on debt obligations issued pursuant to the proposition set forth in this Voter Information Document. Therefore, the estimated maximum annual increase in the amount of taxes imposed on a residence homestead to repay the debt obligations, if approved, is expected to be \$0.00. However, whenever the District issues debt obligations, additional property taxes must be levied and collected to pay debt service on the debt obligations. Accordingly, Section 45.003, Texas Education Code, requires that the following statement appear on the ballot for all school district bond propositions: “THIS IS A PROPERTY TAX INCREASE,” regardless of the anticipated impact on the tax rate.

(5) Assumes state-mandated homestead exemption.

(6) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained), and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(7) Numbers in (1) above only include the proposition described above and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ

from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the proposition set forth in this Voter Information Document submitted by the District's Bond Election Order.

**VOTER INFORMATION DOCUMENT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION B**

[Theater and Fine Arts, Athletics, and CTE]

[  ] FOR ) THE ISSUANCE OF \$102,857,074 SCHOOL BUILDING BONDS  
 ) FOR THE CONSTRUCTION, ACQUISITION,  
 ) REHABILITATION, RENOVATION, EXPANSION,  
 ) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS  
 ) IN THE DISTRICT, INCLUDING THEATER AND FINE ARTS,  
 ) ATHLETICS, AND CAREER AND TECHNICAL EDUCATION  
 [  ] AGAINST ) FACILITIES, AND THE LEVY AND IMPOSITION OF TAXES  
 ) SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST  
 ) ON THE BONDS AND THE COSTS OF ANY CREDIT  
 ) AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	<b>\$102,857,074</b>
2. Estimated interest for the debt obligations to be authorized	<b>\$88,842,875</b>
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	<b>\$191,702,875</b>
4. Principal of all outstanding debt obligations of the District*	<b>\$668,310,000</b>
5. Estimated remaining interest on all outstanding debt obligations of the District*	<b>\$318,927,796</b>
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	<b>\$987,237,796</b>
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	<b>0.00</b>
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

\* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).

**Major assumptions for statements above, including statement 7:**

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

<b>Term</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Proposed Debt Service</b>	<b>Total Proposed Debt Service + Existing Debt Service</b>
<b>26 years</b>	<b>\$102,857,074</b>	<b>\$88,842,875</b>	<b>\$191,702,875</b>	<b>\$1,178,937,745</b>

(2) Assumes no change in future appraised values within the District.

(3) Assumed interest rate on the debt obligations to be issued: 5.50%. Such interest rate assumes that the debt obligations will not be guaranteed by the Permanent School Fund of Texas due to the lack of capacity in the Permanent School Fund of Texas as of the date of adoption of the District’s Bond Election Order.

(4) If the assumptions contained herein are met, the District does not anticipate the need for a tax rate increase to pay debt service on debt obligations issued pursuant to the proposition set forth in this Voter Information Document. Therefore, the estimated maximum annual increase in the amount of taxes imposed on a residence homestead to repay the debt obligations, if approved, is expected to be \$0.00. However, whenever the District issues debt obligations, additional property taxes must be levied and collected to pay debt service on the debt obligations. Accordingly, Section 45.003, Texas Education Code, requires that the following statement appear on the ballot for all school district bond propositions: “THIS IS A PROPERTY TAX INCREASE,” regardless of the anticipated impact on the tax rate.

(5) Assumes state-mandated homestead exemption.

(6) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained), and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(7) Numbers in (1) above only include the proposition described above and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of

Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the proposition set forth in this Voter Information Document submitted by the District's Bond Election Order.

**VOTER INFORMATION DOCUMENT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION C**

[Technology]

- [ ] FOR ) THE ISSUANCE OF \$3,980,000 SCHOOL BUILDING BONDS  
 ) FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING  
 ) OF TECHNOLOGY SYSTEMS, INCLUDING RELATED  
 ) INFRASTRUCTURE AND EQUIPMENT, AND THE LEVY AND  
 ) IMPOSITION OF TAXES SUFFICIENT TO PAY THE  
 [ ] AGAINST ) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE  
 ) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A  
 ) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	<b>\$3,980,000</b>
2. Estimated interest for the debt obligations to be authorized	<b>\$3,254,213</b>
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	<b>\$7,234,213</b>
4. Principal of all outstanding debt obligations of the District*	<b>\$668,310,000</b>
5. Estimated remaining interest on all outstanding debt obligations of the District*	<b>\$318,927,796</b>
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	<b>\$987,237,796</b>
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	<b>\$0.00</b>
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

\* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).



**Major assumptions for statements above, including statement 7:**

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

<b>Term</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Proposed Debt Service</b>	<b>Total Proposed Debt Service + Existing Debt Service</b>
<b>26 years</b>	<b>\$3,980,000</b>	<b>\$3,524,213</b>	<b>\$7,234,213</b>	<b>\$994,472,009</b>

(2) Assumes no change in future appraised values within the District.

(3) Assumed interest rate on the debt obligations to be issued: 5.50%. Such interest rate assumes that the debt obligations will not be guaranteed by the Permanent School Fund of Texas due to the lack of capacity in the Permanent School Fund of Texas as of the date of adoption of the District’s Bond Election Order.

(4) If the assumptions contained herein are met, the District does not anticipate the need for a tax rate increase to pay debt service on debt obligations issued pursuant to the proposition set forth in this Voter Information Document. Therefore, the estimated maximum annual increase in the amount of taxes imposed on a residence homestead to repay the debt obligations, if approved, is expected to be \$0.00. However, whenever the District issues debt obligations, additional property taxes must be levied and collected to pay debt service on the debt obligations. Accordingly, Section 45.003, Texas Education Code, requires that the following statement appear on the ballot for all school district bond propositions: “THIS IS A PROPERTY TAX INCREASE,” regardless of the anticipated impact on the tax rate.

(5) Assumes state-mandated homestead exemption.

(6) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained), and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(7) Numbers in (1) above only include the proposition described above and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of

Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the proposition set forth in this Voter Information Document submitted by the District's Bond Election Order.

**VOTER INFORMATION DOCUMENT**

**HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION D**

[Outdoor Multipurpose Pavilions]

[  ] FOR ) THE ISSUANCE OF \$52,173,445 SCHOOL BUILDING BONDS  
 ) FOR THE CONSTRUCTION, ACQUISITION,  
 ) REHABILITATION, RENOVATION, EXPANSION,  
 ) IMPROVEMENT AND EQUIPMENT OF SCHOOL BUILDINGS  
 ) IN THE DISTRICT, INCLUDING OUTDOOR MULTIPURPOSE  
 ) PAVILIONS, AND THE LEVY AND IMPOSITION OF TAXES  
 [  ] AGAINST ) SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST  
 ) ON THE BONDS AND THE COSTS OF ANY CREDIT  
 ) AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	<b>\$52,173,445</b>
2. Estimated interest for the debt obligations to be authorized	<b>\$45,062,050</b>
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	<b>\$97,237,050</b>
4. Principal of all outstanding debt obligations of the District*	<b>\$668,310,000</b>
5. Estimated remaining interest on all outstanding debt obligations of the District*	<b>\$318,927,796</b>
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	<b>\$987,237,796</b>
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	<b>\$0.00</b>
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

\* As of the date of adoption of the District’s Order Calling School Building Bond Election (the “Bond Election Order”).

**Major assumptions for statements above, including statement 7:**

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

<b>Term</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Proposed Debt Service</b>	<b>Total Proposed Debt Service + Existing Debt Service</b>
<b>26 years</b>	<b>\$52,173,445</b>	<b>\$45,062,050</b>	<b>\$97,237,050</b>	<b>\$1,084,473,291</b>

(2) Assumes no change in future appraised values within the District.

(3) Assumed interest rate on the debt obligations to be issued: 5.50%. Such interest rate assumes that the debt obligations will not be guaranteed by the Permanent School Fund of Texas due to the lack of capacity in the Permanent School Fund of Texas as of the date of adoption of the District’s Bond Election Order.

(4) If the assumptions contained herein are met, the District does not anticipate the need for a tax rate increase to pay debt service on debt obligations issued pursuant to the proposition set forth in this Voter Information Document. Therefore, the estimated maximum annual increase in the amount of taxes imposed on a residence homestead to repay the debt obligations, if approved, is expected to be \$0.00. However, whenever the District issues debt obligations, additional property taxes must be levied and collected to pay debt service on the debt obligations. Accordingly, Section 45.003, Texas Education Code, requires that the following statement appear on the ballot for all school district bond propositions: “THIS IS A PROPERTY TAX INCREASE,” regardless of the anticipated impact on the tax rate.

(5) Assumes state-mandated homestead exemption.

(6) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained), and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(7) Numbers in (1) above only include the proposition described above and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of

Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the proposition set forth in this Voter Information Document submitted by the District's Bond Election Order.